

If you would like further information
about leaving a legacy to the Parish please contact:

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THE CHURCH
OF THE
HOLY NAME

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Leaving a Legacy

The Parish has recently benefitted from the generous bequests of departed parishioners. As well as helping secure the Parish on a sound financial footing these financial gifts have allowed us to complete much needed renovation work on the church organ and to proceed with planned building and landscaping work that would never have been possible without such generosity.

If you have made a will it is important to review it regularly. If you have not made a will you should consider making one whether you are considering leaving a gift to the Parish or not. If you die without a will the law decides where your estate will be shared out. When you make a will it is you who decides where your estate will go.

It is always advisable to consult with a solicitor when making or changing a will.

How do I leave a legacy?

The four ways you can leave a gift to The Holy Name of Jesus in your will are set out below. For your convenience we also suggest clauses you could include in your will:

A Residuary legacy is a gift of all or a percentage of your estate made after all other payments have been made. This allows you to divide your estate between the causes that matter most to you. Because it is a percentage rather than a set figure, it also has the benefit to the charity of not depreciating in value over time through inflation.

Residuary Clause:

I give [x% of] the residue of my estate to The Roman Catholic Diocese of Hexham and Newcastle St. Vincent's Diocesan Offices, St. Cuthbert's House, West Road, Newcastle upon Tyne NE15 7PY (Registered Charity Number 1143450) specifically for the benefit of the Parish of the Holy Name of Jesus North Jesmond Avenue, Jesmond, Newcastle for its general charitable purposes and I direct that the receipt of the Treasurer or other proper officer of the said charity for the time being shall be a full and sufficient discharge to my executors.

A Pecuniary legacy is a gift of a set sum of money as chosen by you. Depending on inflation/ deflation, the value of the gift is likely to vary over time.

Pecuniary Clause:

I give the sum of £_____ to The Roman Catholic Diocese of Hexham and Newcastle St. Vincent's Diocesan Offices, St. Cuthbert's House, West Road Newcastle upon Tyne NE15 7PY (Registered Charity Number 1143450) specifically for the benefit of the Parish of the Holy Name of Jesus, North Jesmond Avenue, Jesmond, Newcastle for its general charitable purposes and I direct that the receipt of the Treasurer or other proper officer of the said charity for the time being shall be a full and sufficient discharge to my executors.

A Specific gift can also be left. This is a donation of anything from a painting to shares. If you are considering this option, we would recommend you seek advice from a solicitor.

Specific Clause:

I give (description of item) to The Roman Catholic Diocese of Hexham and Newcastle St. Vincent's Diocesan Offices, St. Cuthbert's House, West Road Newcastle upon Tyne NE15 7PY (Registered Charity Number 1143450) specifically for the benefit of the Parish of the Holy name of Jesus North Jesmond Avenue, Jesmond, Newcastle for its general charitable purposes and I direct that the receipt of the Treasurer or other proper officer of the said charity for the time being shall be a full and sufficient discharge to my executors.

A Reversionary legacy/ Life interest trusts bequeathes the income from all or part of your estate to a loved one (who is known as the 'life tenant'). When that person dies, the estate passes to the charity.

Reversionary legacies/Life interest trusts:

My trustees shall hold [...] on trust for [...] during his lifetime and, following his death, hold the capital and income for The Roman Catholic Diocese of Hexham and Newcastle St. Vincent's Diocesan Offices, St. Cuthbert's House, West Road Newcastle upon Tyne NE15 7PY (Registered Charity Number 1143450) specifically for the benefit of the Parish of the Holy Name of Jesus North Jesmond Avenue, Jesmond, Newcastle.